

5 September 2022

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

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## Weekly NTA Update

As at market close on 2 September 2022, the estimated net tangible asset backing per ordinary share for VGI Partners Asian Investments Limited (VG8) was **\$2.32 ex-dividend**, after all applicable fees and charges.<sup>1</sup>

VG8 had net equity exposure of 68% (long 108%, short 40%). Its net currency exposure was 100% AUD.

**AUTHORISED FOR RELEASE BY:**

**Ian Cameron, Company Secretary**

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<sup>1</sup> Refers to post-tax net tangible assets (NTA), which is calculated after tax on realised gains/losses, deferred tax assets and deferred tax liabilities, but before allowing for deferred tax liabilities/deferred tax assets on unrealised gains/losses, and includes income tax losses available to VG8 in future periods. Figures are unaudited and based on VGI Partners Asian Investments Limited's estimates. The final dividend of 5.0 cents per share for the year ending 30 June 2022 had an ex-dividend date of 29 August 2022 and is payable on 30 September 2022.



**ABOUT VG8:**

VG8 provides investors with access to an actively-managed, concentrated portfolio, comprising long investments and short positions in securities with exposure to the Asian region. The portfolio is managed by specialist alternatives investment manager Regal Funds Management, a fully owned business of Regal Partners Limited, under an investment advisory agreement with VGI Partners Asian Investments Management Pty Ltd. Utilising a fundamental, bottom-up investment approach, the portfolio leverages Regal's extensive experience, network and specialist investment team.

**ABOUT REGAL FUNDS MANAGEMENT:**

Regal Funds Management is a multi-award winning, specialist alternative investment manager, led by Chief Investment Officer Philip King. Founded in 2004 and with offices located in Sydney, Singapore and New York, the business has a long history of successfully investing in Asian equity markets, supported by one of the largest fundamental investment teams in the region, comprising over 25 investment professionals.

**ABOUT REGAL PARTNERS LIMITED:**

Regal Partners Limited (ASX:RPL) is an ASX-listed, specialist alternatives investment manager with approximately A\$4.8bn in funds under management.<sup>2</sup> Formed on 3 June 2022 following the merger of VGI Partners Limited and Regal Funds Management, the Group manages a diverse range of investment strategies covering hedge funds, private markets and real assets on behalf of institutions, family offices, charitable groups and private investors. The Group houses four dedicated alternatives investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing over 100 employees and more than 40 investment professionals.

**INVESTOR CONTACT INFORMATION:**

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<sup>2</sup> As at 31 July 2022. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and Gresham Royalties Management) includes non-fee earning funds.